

# Confirmation of Commitment



I/we \_\_\_\_\_ have made provisions for a legacy gift to \_\_\_\_\_.

My/Our gift is in the approximate amount of \$ \_\_\_\_\_, OR \_\_\_\_\_% of my/our estate or plan, and was completed through (check a box, please):

- |   |   |
|---|---|
| <input type="checkbox"/> Bequest/Will                               | <input type="checkbox"/> Life Insurance             |
| <input type="checkbox"/> Retirement Plan Assets (e.g., 401(k), IRA) | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Estate or Business Interest                | <input type="checkbox"/> Other _____                |

**(Please Print Clearly or Type)**

\_\_\_\_\_  
Donor Name Date of Birth

\_\_\_\_\_  
Donor Name Date of Birth

\_\_\_\_\_  
Name(s) as you wish them to appear for formal recognition (without titles)

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
The BEST phone number(s) to reach you. Please indicate cell or home.

\_\_\_\_\_  
Email Address or Addresses

**Please check all that apply:**

- You have permission to **recognize me/us publicly** (without gift type or amount)
- I/We would like our gift to remain **anonymous** at this time.
- I/We understand that you will inform the **designated organizations** of this gift.
- Please have a Jewish Community Foundation staff member contact me for a confidential conversation regarding my legacy gift.

*I/We understand that this commitment is revocable and may be modified at my/our discretion. I/We will endeavor to notify the recipient organization(s) accordingly.*

\_\_\_\_\_  
Donor Signature Date

\_\_\_\_\_  
Donor Signature Date

\_\_\_\_\_  
Recipient Organization Representative Signature Date

I/We have **also** made provisions, **and will complete a separate form**, for a legacy gift to the following community partner organization(s):

- Adath Shalom
- Bnai Keshet
- Congregation Agudath Israel
- Congregation Beth Israel, Scotch Pl
- Congregation B'nai Israel, Millburn
- Congregation Ohr Shalom-Summit JCC
- JCC of Central NJ
- Jewish Family Service, Central
- Jewish Family Service, MetroWest
- Jewish Service for the Developmentally Disabled
- Morristown Jewish Center Beit Yisrael
- Mt. Freedom Jewish Center
- Oheb Shalom Congregation
- Temple Beth Ahm Yisrael
- Temple Beth O'r Beth Torah
- Temple Beth Shalom
- Temple Beth-El Mekor Chayim
- Temple B'nai Or
- Temple Emanu-El, Westfield
- Temple Sinai, Summit
- YM-YWHA of Union County
- Other \_\_\_\_\_

**Please return this form to the organization(s) you designated or to:**

Karen Secular, Program Manager  
Jewish Community Foundation  
901 Rt. 10, Whippany, NJ 07981  
973-929-2918  
ksecular@jfdgmw.org

**Thank you for taking this beautiful step to secure a strong Jewish future.**

